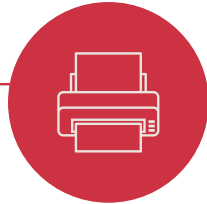




WEE GRANTS

GUIDANCE

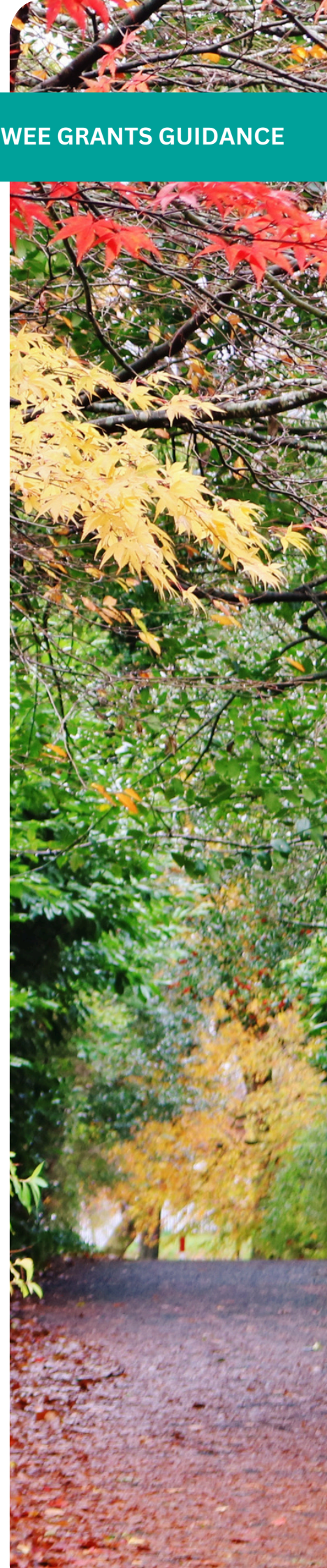
If you have any communication support needs that make reading this guidance difficult or impossible, please get in touch with us by emailing weegrants@therobertsontrust.org.uk or calling 0141 353 4321 to discuss alternative ways to find out about this fund.



Printing this guidance? You may wish to download our text-only version [here](#) to save ink and paper.

Who and what are Wee Grants for?

- For constituted community groups and registered charities with an annual income of less than £30,000.
- Organisations who support people who are experiencing (or are at high risk of experiencing) poverty and trauma.
- Funding of up to £5,000 for one year only.





Definitions

Constituted community group: A group of people who come together to work toward a common agreed charitable purpose. The group is run on a voluntary basis with a management committee, formally adopted constitution and a bank account in its own name. The group is not registered with OSCR or with any other regulatory body.

Registered charity: A voluntary organisation set up only for charitable purposes and to provide public benefit. It's registered with the Office of the Scottish Charity Regulator (OSCR) and will have a charity number in the format SC012345.

Annual Income: This is the total income your organisation received during the most recent financial/calendar year. For registered Charities we'll take this from your most recent Accounts, as submitted to OSCR. For constituted groups we'll take this from your most recent statement of income and expenditure. If you are a new Charity, or haven't produced a statement of income and expenditure, we'll look at your projected costs for the year ahead. Generally, we will only consider applications from organisations whose annual income is less than £30,000, however, there are some cases where we can make an exception and will try to be flexible where possible. If you are unsure as to whether the fund is right for your organisation, please get in touch with us for an informal chat.

Who can't apply?

- **Organisations who are already in receipt of funding from us**, whether this is a Wee Grant or one of our other funds. If you are currently in receipt of a Wee Grant, we would ask that you wait at least 10 months from the date of our award email before reapplying.
- **Organisations who distribute funding to third parties**, including to individuals in the form of grants or bursaries.
- **Umbrella organisations**, for example those who coordinate the activities of member organisations and don't directly deliver activities.
- We cannot accept applications from **Community Interest Companies, Limited Companies and Community Benefit Societies** which are not registered charities.

What do I need to apply?

- **A minimum of three members on your group or charity's management committee or board**, at least two of whom are unconnected. By unconnected we mean not related; married to each other; in a relationship with each other or living together at the same address.
- **A bank account in the name of the group or charity**, with two unconnected people required to make withdrawals or payments. We'll ask you to provide a copy of a recent bank statement, dated within three months, with your application. Guidance on what this should show is in our [example bank statement](#) (PDF).

- **A recent financial statement.** If you are a registered charity, this should be your most recent independently examined accounts (as provided to OSCR). If you are a constituted community group, this should be a recent statement of your income and expenditure covering a 12-month period. Guidance on what this should show can be found in this example [Income & Expenditure statement](#). If your organisation is new and has not yet produced financial statements, we'll ask you to send us a recent bank statement and details of an independent referee instead. If you are a constituted group and aren't able to provide a statement, we'll ask you to provide details of your most recent income and expenditure.
- **A safeguarding policy.** If your work involves children, young people, or vulnerable adults, you'll need to have a policy in place which sets out how you'll keep them safe. You don't need to provide us with a copy of this, just let us know that you have one in place if appropriate. If you are not sure whether you need a safeguarding policy or would like some resources and advice for putting one together, you may find the [NSPCC](#) helpful.
- **If you are a constituted group,** you'll need to have a constitution in the name of your organisation, which is signed and dated as having been adopted by its management committee. We won't ask you to provide a copy of this with your application, just confirm that you have one.
- **If you are a community group or a newly registered charity,** you'll need to provide details of an independent referee. This should be someone who works in your community and who knows your work. Examples of this might be a teacher, community councillor, GP, social worker or someone from your local authority or Third Sector Interface. We routinely contact referees, so please make sure the person whose details you've given is happy for us to get in touch.

The Robertson Trust's strategy is about preventing and reducing poverty and trauma for people and communities in Scotland. Within this, we recognise the importance of strong, supportive and connected communities for people who are experiencing or at risk of experiencing poverty and trauma.

We also understand the key role played by grassroots groups in helping to build these. We recognise that many organisations applying for a Wee Grant may not exist to tackle poverty and trauma specifically, but that their work to create social connections, peer supports and access to essential services benefits those who are experiencing or at risk of experiencing these issues.

Groups of people affected by poverty and trauma: We would like to fund work focusing on groups of people who experience higher rates of poverty and trauma, or who are at higher risk, than the population as a whole. We are focused on those groups in Scotland who are more likely to experience low incomes and restricted opportunities as a result.





These include but are not limited to:

- Lone parent families.
- Child poverty priority family groups (including larger families, families with young children, and young parent families).
- People experiencing severe or multiple disadvantage (e.g. due to homelessness, substance misuse and offending).
- Disabled people.
- Communities experiencing racial inequity.
- Asylum seekers, refugees and those with no recourse to public funds.
- Households claiming Universal Credit or related low-income social security benefits.
- People with experience of the care system.
- Unpaid Carers.
- Women.
- Young people (in most cases up to age 25, or 30 for those with additional support needs).
- Older people.
- People living in deprived places, including rural or remote communities.

We are particularly interested in supporting applications which will benefit these groups. It is important that you tell us if you are working with any of the groups listed above, and how your work will make a difference to the people and/or communities you support. Examples of work we can consider might include Men's Sheds, lunch clubs, community gardens, sport & physical Activity for people with disabilities, social activities for asylum seekers & refugees, family fun days, community events and spaces, e.g. village halls.

Whilst we expect that most organisations applying for a Wee Grant will have a broad, community focus, we are also interested in funding targeted requests which address one or more of our funding themes – please click through for details:

1. Financial Security: addressing the financial and material effects of poverty on people and communities.

This could include the costs of food/fuel vouchers, hardship funds, community larders/pantries, free events for families, clothing banks including school uniform banks, Christmas appeals for children, breakfast clubs, financial education workshops, cooking on a budget classes or equipment/kit for sports clubs.

2. Education Pathways: equipping people for the future through learning and skills pathways.

This might include schools transition programmes, homework clubs or other after school educational activities, uniform groups which deliver life skills, or accredited youth programmes e.g. Duke of Edinburgh.





3. Work Pathways: improving employability services, and employability rates, for key population groups currently underrepresented in the labour market, and overrepresented in low paid, insecure, work.

This might include the costs of delivering ESOL classes, digital skills workshops, skills development training and volunteering programmes.

4. Nurturing Relationships: Supporting nurturing relationships within families and communities, to help avoid the impact of poverty on relationships, and support recovery.

This might include the costs of parent and toddler groups for families experiencing poverty; family activities, such as trips and outings, for families on low incomes; or services which support people with experience of substance misuse.

The examples given above are not exhaustive and there may be other work we would consider through these themes. If you are unsure as to whether we might support your work, please get in touch with us.

Please note that your work does not need to fit with one of these themes to be considered for funding, however, it should be focused on delivering services or supports for people and communities with higher rates of or a higher risk of poverty and trauma, as listed above.

What can I apply for?

You can apply for a Wee Grant to:

- Part or fully fund your work or project up to a maximum of £5,000
- Fund the costs of a specific project where the total project costs are less than £30,000
- Fund your day to day running costs, provided your annual income is less than £30,000

We're happy to fund most costs – whether revenue or capital. However, there are some costs and activities we don't support:

- Work which takes place outside Scotland, including the costs of travel outwith Scotland.
- Work which seeks to address forms of trauma which are not connected to experiences of poverty but are experienced across the general population - for example, trauma caused by a car accident, bereavement or illness.
- Funding for individuals (by this we mean we won't provide funding which will primarily benefit only one or a very small group of individuals), although we can consider the costs of food/fuel vouchers to individuals to help with the costs of essentials.
- Whilst we can provide funding to faith-based organisations delivering services and activities for the wider community, we cannot contribute towards projects and activities which incorporate the promotion of political or religious beliefs, or requests for salaried posts and volunteer costs where there is a requirement to be of a particular faith or none. This is because of the Trust's commitment to support and enable equal access to activities, employment and volunteering opportunities, regardless of whether an individual is of a particular faith or none.
- Feasibility studies or academic research.





- Replacement of statutory revenue funding for mainstream playgroups and nurseries.
- Standalone costs of childcare provision where there are no clear links to how this will address or mitigate the impact of poverty for families.
- Requests from school parent councils for activities, resources or equipment for curricular use/use primarily during the school day.
- Capital costs of memorials and statues.
- The purchase of building and/or land.
- Capital refurbishment costs on buildings or land not owned by your organisation or on which you do not have an appropriate lease.
- Any retrospective costs already incurred by the applicant organisation.

How do I apply?

- Please complete our [online application form](#). You can also upload the supporting paperwork we need with the form.
- If for any reason you are unable to complete the online form, you can use our Word version of this which you can download [here](#), which you can email to us along with your supporting documentation to weegrants@therobertsontrust.org.uk.

What's in the application form?

- Want to see what we ask for in the application form or not sure how much information you should include? You can view a completed example application [here](#).
- We'll ask you three main questions about your organisation and your work. Please keep this simple and avoid using jargon – we would like to hear about your work in your own words!
- You should tell us about what our funding will help you to deliver and how this will make a difference for the people or community you support.
- You don't need to apply for a specific project – we can also consider funding your day-to-day services or activities. We're happy to consider existing or ongoing work – you don't need to try and come up with something new!





What happens next?

We'll email you to let you know we've received your application and provide you with a link to a read-only online copy of your completed form. We'll aim to tell you the outcome of your application within 8 weeks.

We may however need to get in touch with you during this time if we need any additional information or documentation. It is therefore important that the contact details you give us are correct and up to date so that we can make a decision on your application within these timescales. Please also let us know if your contact details change after you've sent us your application.

If we award you funding we'll aim to make payment of the funds within two weeks, subject to receipt of your organisation's bank details which we'll ask you to provide in our award email. You can then start to use our funds!

We may award you less funding than you asked for. Although we can fund up to £5,000 through Wee Grants, please be aware that we won't be able to award this level of funding to all applicants. We'll base our decision on the nature of your work and how well this fits with the aims of this Fund. Demand for our funding is high and we will prioritise applications from organisations whose work is more strongly aligned with our strategy in terms of reducing or preventing poverty and trauma.

You don't need to send us a report, however, we would love to hear from you if there's anything you do want to share with us. You can send us pictures, videos, quotes, or anything else to weegrants@therobertsontrust.org.uk

Your Wee Grant is for a 12-month period. It's fine if you use the funds within a shorter timeframe, however we would ask that you wait at least 10 months from the date of our award email before reapplying for a Wee Grant.

Take a look at the [Support for grant holders](#) section of our website for useful information.

If we don't award you funding, we'll try our best to let you know why. If you don't understand our decision or would like to speak to about this, we're happy for you to get in touch. You can call us on 0141 353 7300 or email us at weegrants@therobertsontrust.org.uk and a member of our team will aim to respond to you within five working days.

If you want to apply to us again after being unsuccessful, you can do so at any time. Before doing so however, please consider the reason we haven't awarded you funding this time. If it's something you can address, we would welcome a new application from you, however we would expect you to tell us how you have addressed the issue.

Where to next?

APPLICATION
FORM

FREQUENTLY ASKED
QUESTIONS